

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Anthony Brunson PA

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>17</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>15</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>8</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>80</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Local preference partner on the engagement. Good proposal.


Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: HCT CPA

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>16</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>14</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>14</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>6</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>15</u> ✓
Total	0-100	<u>72</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Smaller firm, has not had municipal experience similar to Pompano.

Engagement state noted was not consistent throughout proposal.


Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Keefe McCullough

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>19</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>9</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>19</u> ✓
Total	0-100	<u>95</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Very strong and capable firm.


Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Marcum

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>17</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>9</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>91</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Very strong and capable firm. Quality points reduced due to Subcontractor
engagement.


 Signature of Evaluator

10/25/21
 Date

Frank DiPaolo
 Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: MSL

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>18</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>17</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>8</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>20</u> ✓
Total	0-100	<u>92</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Strong firm with large City experience.


Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: RSM

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>18</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>9</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>92</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Several significant large govt audits. Strong firm & proposal.


Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: S Davic

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>20</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>17</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>17</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>8</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>18</u> ✓
Total	0-100	<u>85</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Small firm, no real comparable gov't experience.

[Signature]
Signature of Evaluator

10/25/21
Date

Frank DiPaolo
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Anthony Branson P.A

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>23</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>17</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>4</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>81</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Lack of CPA but pulled in Local Firm,
Miramar firm


 Signature of Evaluator

10/25/2021
 Date

Rex Hardin
 Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: HCT Certified Public Accountant

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>4</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>15</u> ✓
Total	0-100	<u>83</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Good proposal well qualified.

Partner with Marcum. Hollywood firm


Signature of Evaluator

10/25/2021
Date

Rex Hardin
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Kerfe McCullough

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>19</u> ✓
Total	0-100	<u>98</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Local in Landerdale. Solid Co.

[Signature]
Signature of Evaluator

10/25/2021
Date

Rex Hardison
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Marcum LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>97</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

One of largest, pulled in HCT to partner.
Fort Lauderdale office.

[Signature]
Signature of Evaluator

10/25/2021
Date

Rex Hardin
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: MSL P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>20</u> ✓
Total	0-100	<u>99</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Well known for years but based up
north now local presence.

[Signature]
Signature of Evaluator

10/25/2021
Date

Rex Hardin
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: RSM US LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>96</u> <i>96/10/25/2021</i>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Big Firm, plenty of resources.

Fort Lauderdale,

X
Signature of Evaluator

10/25/2021
Date

Rex Hardin
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: S. Davis & Associates, P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>4</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>18</u> ✓
Total	0-100	<u>94</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Hollywood based firm. Question about
st of persons,

[Signature]
Signature of Evaluator

10/25/2021
Date

Rex Hardin
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Anthony Brunson P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>97</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

This Company is quite capable of providing excellent service to the city of Pompano Beach. The overall team ~~makeup~~ makeup provide a strong candidate for this service.

[Signature]

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: HCT Certified Public Accountants & Consultants

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	20 <u>18</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>15</u> ✓
Total	0-100	<u>93</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

The Experience of this firm, will present the city of Pompano Beach with ~~an~~ the desired results they are looking for. The city should get a good understanding of the personnel that will be performing the services.

S. Mitchell

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Keefe McCullough

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>19</u> ✓
Total	0-100	<u>99</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

This firm has a strong Governmental presence in South Florida it will provide the City of Pompano Beach with excellent Service in all areas requested.

S. Heibel

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Marcum LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>97</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

A strong firm with the right team to meet the City of Pompano Beach needs (Independent Auditing Services). Great experience!

SM Richard

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: MST PA

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>20</u> ✓
Total	0-100	<u>100</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

I applaud the firm for their partnership and with the combined team experience, they will be quite capable of rendering the requested service.

[Signature]

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: RSM US LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>20</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>97</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

A very large firm with a solid stronghold in South Florida. ^{with} Many years of governmental experience, the firm will be able to provide the required services.

S. Michael

Signature of Evaluator

10/25/21

Date

Susan Hiburd

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: S. Davis & Associates, P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	22 <u>18</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>20</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>18</u> ✓
Total	0-100	<u>96</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

This is a minority firm that has served the City of Pompano Beach as a sub-auditor with their current auditing firm. This is an opportunity to give this firm the lead in this engagement. Please get a good understanding of the Personnel if selected to serve.

[Signature]

10/25/21

Susan Hiburd

Signature of Evaluator

Date

Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Anthony Brunson P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>22</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>17</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>89</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Mgr. assigned to engagement is not a CPA.

Not sure of Hinkle, Richter & Rhine role

Quality Control Review from BCA is a plus

Duane Mathis
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: HCT

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>15</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>18</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>15</u> ✓
Total	0-100	<u>87</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Staff assigned to the engagement was unclear based on presentation in proposal in two separate locations.

Duane Mathis
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Keefe McCullough

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>19</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>17</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>19</u> ✓
Total	0-100	<u>94</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Duane Mathis
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: Marcom LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>25</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>19</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>19</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>95</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Duane Mathis
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: MSL, P.A.

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>23</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>17</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>17</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>20</u> ✓
Total	0-100	<u>92</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

DUANE MATHIS
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: ASM US LLP

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>24</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>18</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>19</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>17</u> ✓
Total	0-100	<u>93</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Duane Mathis
Signature of Evaluator

10/25/2021
Date

DUANE MATHIS
Printed Name

EVALUATION CRITERIA

RFP E-16-21 Independent Auditing Services

Name of Proposer Evaluated: S. Davis & Associates

Criteria	Points	Scores
Technical Quality (Maximum Points - 80)		
1 Expertise and Experience (Maximum Points - 45)		
(a) The firm's past experience and performance as principal auditors in local government engagements	0-25	<u>22</u> ✓
(b) The quality of the firm's professional personnel assigned to the engagement	0-20	<u>17</u> ✓
2 Audit Approach (Maximum Points - 30)		
(a) Adequacy of proposed staffing plan for various segments of the engagement	0-20	<u>16</u> ✓
(b) Adequacy of the overall audit plan for the engagement	0-10	<u>10</u> ✓
3 Other (Maximum Points - 5)		
(a) Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	0-5	<u>5</u> ✓
Price (Maximum Points - 20)		
The firm providing the lowest price to the City will receive the maximum of 20 points. (See Page 1 for additional instructions)	0-20	<u>18</u> ✓
Total	0-100	<u>88</u>

Additional 0-5% for Tier1/Tier2 Local Business will be calculated on combined scoring totals of each company/firm.

COMMENTS:

Quane Mathis
Signature of Evaluator

10/26/2021
Date

QUANE MATHIS
Printed Name