

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Alberni Caballero & Fierman, LLP

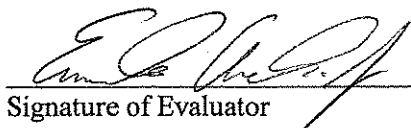
CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>15</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>10</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>8</u> <del>10</del> <sup>?</sup> No easy mean.
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>1</u>
6. Price	(0-20)	<u>16.25</u> 11K
TOTAL SCORE		<u>70.25</u>

List the reasons for this evaluation (justify the rating/scoring):

- 1) Experience limited, City of Hialeah is closest in size, I guess (Larger)
- 2) Senior staff seem to be experience but lack depth (available resources)
- 3) Appears to adequately staff but available staff maybe questionable. (available resources)
- 4) Planning look great on paper, but they need to be flexible enough to adapt to conditions.
- 5) Small firm, if principal partner become sick who take over.

Is this a "one horse shop" or do they have depth?

4) Planning did not go into depth.

  
Signature of Evaluator

7-8-2016  
Date

Ernesto Acosta  
Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Elie & Associates CPA, LLC

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>0</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>5</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>8 10 SA?</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>3</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>1</u>
6. Price	(0-20)	<u>14.75</u> 118 K
TOTAL SCORE		<u>31.75</u>

List the reasons for this evaluation (justify the rating/scoring):

- 1) Firm lack governmental audit experience
- 2) Firm appears to lack experience or experience not listed.
- 3) Though enough personnel looks to be assigned can't determine if they are qualified to do the audit? only one CPA?
- 4) Did not lay out auditor methodology or steps 36 weeks (9 month)? "Ratio analysis", sampling, what type? EDP? need more "meat" to get better understanding
- 5) One location, limited number of staff only one CPA on audit team!!

Firm lacks experience, lacks resources, lacks technical skill need to conduct a government audit !! (Maybe a good minority firm but not the lead auditors).

Ernesto Acosta  
Signature of Evaluator

7-8-2016  
Date

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Print Name

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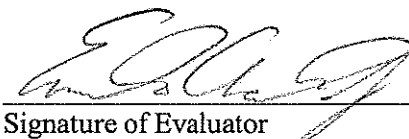
## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: GLSC & Company, PLLC

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>18</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>8</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>2</u>
6. Price	(0-20)	<u>15.39</u> \$115
TOTAL SCORE		<u>73.39</u>

List the reasons for this evaluation (justify the rating/scoring):

- 1) Has experience with city's of like size, not many
  - 2) Senior staff seem to have experience but only one Audit partner? (concurring partner)?
  - 3) Total of 7 audit staff, if they have multiple clients needing service at the same time, availability of resources worries me. (lack FDP auditor's)
  - 4) Plan appears reasonable.
  - 5) Only 1 location and only 7 audit staff. ??
- is this a "one horse shop", they appear not to have depth !?

 7-8-2016  
Signature of Evaluator Date

 Ernesto Acosta  
Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Marcum LLP S. Davis as minority

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>22</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6. Price	(0-20)	<u>14.97</u>
TOTAL SCORE		<u>90.97</u>

4 office in FL 100 29 Location 1500 staff

#6 \$117K

List the reasons for this evaluation (justify the rating/scoring):

- 1) Auditor has lots of experience with City of like size (or large)  
(Boca Raton, City of Sunrise, Hallandale)
- 2) Lots of experience staff plus has a large pool of staff to access
- 3) Senior staff assign appear more than adequate plus they have a large pool of experience staff to draw upon if needed
- 4) Plan appears to be reasonable
- 5) They are not the largest but are large enough to have adequate depth of skills and available resources

Marcum is a very good candidate to provide the services

Ernesto Acosta 7-8-2016  
Signature of Evaluator Date

Ernesto Acosta  
Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Moore Stephens Lovelace, PA Shawn Davis (SBA)

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>22</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>8</u> <sup>Time !!</sup> <u>10</u> <sub>66</sub>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>3</u>
6. Price	<sup>2 Location in FL 96 Total Staff 18 in Miami</sup> (0-20)	<u>20.00</u> <sup>\$93.5K</sup>
TOTAL SCORE		<u>93</u>

List the reasons for this evaluation (justify the rating/scoring):

- 1) Auditor has lots experience with Ctrys of like size and larger
- 2) Very experienced staff plus has additional staff that can be accessed if needed
- 3) Staffing level appear adequate plus additional staff is available if needed.
- 4) Plan and method presented appears reasonable
- 5) They are a regional firm, they are not the largest in the candidate pool but should have sufficient manpower and general skills to get the job done. Only question would specialty areas and skill?

Ernesto Acosta 7-8-2016  
Signature of Evaluator Date

Ernesto Acosta  
Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: RSM US LLP

ABPA minority

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6. Price	(0-20)	<u>15.07</u>
TOTAL SCORE		<u>95.07</u>

lot of resources  
90 years  
in Broward

116,500  
129.44/hour

List the reasons for this evaluation (justify the rating/scoring):

- 1) RSM is the big fish in the group, vast amounts of experience in government with like size city (They are the most recent auditor incumbent)
- 2) Very experience staff plus a very large pool of additional staff if needed.
- 3) Large engagement Team with various skills and field of expertise plus access to even a large pool of experts and staff.
- 4) Plans and method presented appear reasonable also being the biggest they seen it all and can plan accordingly
- 5) Largest and have the most resources.

[Signature] 7-8-2016  
Signature of Evaluator Date

Ernesto Acosta  
Print Name

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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)


VENDOR NAME: Alberni Caballero & Fierman, LLP

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>20</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>18</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>15</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6. Price	(0-20)	<u>16.25</u>
TOTAL SCORE		<u>84.25</u>

List the reasons for this evaluation (justify the rating/scoring):

1) Some experience in local government, with limited exposure to variety of items

3) Concerns regarding firm's ability to properly staff engagement due to turnover or extended absence

  
Signature of Evaluator

7/8/16  
Date

Frank DiPaolo  
Print Name

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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Elie & Associates CPA, LLC

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>0</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>10</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>15</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>7</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6.	Price	(0-20)	<u>14.75</u>
	TOTAL SCORE		<u>51.75</u>

List the reasons for this evaluation (justify the rating/scoring):

- 1) No government experience
- 2) Only (1) licensed CPA
- 3) Too many hours scheduled for this size audit

Yoon  
Signature of Evaluator

7/8/16  
Date

Frank DiPaolo  
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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)


VENDOR NAME: GLSC & Company, PLLC

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>20</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>15</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>18</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6.	Price	(0-20)	<u>15.39</u>
	TOTAL SCORE		<u>83.39</u>

List the reasons for this evaluation (justify the rating/scoring):

1) Not many prior audits comparable to Pompano Beach

2) Lacking CPA's and other specialized staff necessary for this engagement

  
Signature of Evaluator

7/8/16  
Date

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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Marcum LLP

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>19</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6. Price	(0-20)	<u>14.97</u>
TOTAL SCORE		<u>93.97</u>

List the reasons for this evaluation (justify the rating/scoring):

Firm has excellent list of government clients & references. The personnel assigned are highly qualified, and staffing plan is structured well.

[Signature]

7/8/16

Frank DiPaolo

Signature of Evaluator

Date

Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Moore Stephens Lovelace, PA

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>18</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>16</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6.	Price	(0-20)	<u>20.00</u>
	TOTAL SCORE		<u>94.00</u>

List the reasons for this evaluation (justify the rating/scoring):

Excellent list of government clients, personnel experience also very good.

Quoted hours exceptionally low for this size engagement.

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Joan 7/8/16

Signature of Evaluator Date

Frank DiPaolo

Print Name

# EVALUATION CRITERIA

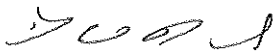
## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: RSM US LLP

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6.	Price	(0-20)	<u>15.07</u>
	TOTAL SCORE		<u>95.07</u>

List the reasons for this evaluation (justify the rating/scoring):

Firm's past experience is highly favorable. Very strong list of personnel  
assigned to this engagement, and staffing plan is appropriate.

  
 Signature of Evaluator

7/8/16  
 Date

Frank DiPaolo  
 Print Name

## EVALUATION CRITERIA

### RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Alberni Caballero & Fierman, LLP

<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>21.8</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>10</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>7</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4.5</u>
6. Price	(0-20)	<u>16.25</u>
TOTAL SCORE		<u>79.55</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

STAFFING LEVEL MAY NOT BE ADEQUATE

DC Kiyemba

Signature of Evaluator

7/8/2016

Date

DC Kiyemba

Print Name

## EVALUATION CRITERIA

### RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Elie & Associates CPA, LLC

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>10.4</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>15</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>15</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>4.5</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>1.5</u>
6.	Price	(0-20)	<u>14.75</u>
	TOTAL SCORE		<u>61.15</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

LITTLE EXPERIENCE, STAFFING LEVEL

This is the worse rated firm with a score less than 75, which may put it in the "Unqualified" category

DC Kiyemba

Signature of Evaluator

7/8/2016

Date

DC Kiyemba

Print Name

## EVALUATION CRITERIA

### RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: GLSC & Company, PLLC

<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>10</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>9.5</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6. Price	(0-20)	<u>15.39</u>
TOTAL SCORE		<u>83.89</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

# of hours on the low side

may not have the expertise required to do a good job

DC Kiyemba  
Signature of Evaluator

7/8/2016  
Date

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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Marcum LLP

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>24.2</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4.5</u>
6. Price	(0-20)	<u>14.97</u>
TOTAL SCORE:		<u>93.67</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

This is the highest (1<sup>st</sup>) ranked proposal based on the total score. The score is pretty close to the next ranked proposal.

HAS THE EXPERIENCE & STAFF TO MANAGE THE WORK

DC Kiyemba  
Signature of Evaluator

7/8/2016  
Date

DC Kiyemba  
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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Moore Stephens Lovelace, PA

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>25</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>10</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4.5</u>
6. Price	(0-20)	<u>20.00</u>
TOTAL SCORE		<u>89.5</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

This is the 3<sup>rd</sup> ranked proposal

HAS THE EXPERIENCE BUT THE STAFFING MAY BE A CHALLENGE  
ESPECIALLY IF THEY HAVE MORE THAN ONE ACCOUNT

DC Kiyemba  
 Signature of Evaluator

7/8/2016  
 Date

DC Kiyemba  
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# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: RSM US LLP


CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>23.5</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>20</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>20</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>10</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>5</u>
6. Price	(0-20)	<u>15.07</u>
TOTAL SCORE		<u>93.57</u>

List the reasons for this evaluation (justify the rating/scoring):

The total score was based on points given for all the 25 mandatory elements as indicated in the RFP document. The points were bases solely on the responses given in the presented proposals.

This was the 2<sup>nd</sup> ranked proposal, but with a very close score to #1 ranked proposal

HAS THE EXPERIENCE AND STAFF TO DO THE WORK, HAS  
PROPOSED NEW STAFF TO MITIGATE THE INDEPENDENCE  
REQUIREMENT. IT IS THE CURRENT AUDITOR

  
 Signature of Evaluator

7/8/2016  
 Date

DC Kiyemba  
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## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Alberni Caballero & Fierman, LLP

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>21</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>18</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>14</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>7</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6. Price	(0-20)	<u>16.25</u>
TOTAL SCORE		<u>80.25</u>

List the reasons for this evaluation (justify the rating/scoring):

Staffing levels may not be sufficient for City Audit.

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Georgina Rodriguez  
Signature of Evaluator

7/8/16  
Date

Georgina Rodriguez  
Print Name

## EVALUATION CRITERIA

### RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Elie & Associates CPA, LLC

<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>18</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>12</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>12</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>4</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6. Price	(0-20)	<u>14.75</u>
TOTAL SCORE		<u>64.75</u>

List the reasons for this evaluation (justify the rating/scoring):

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Georgina Rodriguez 7/2/16  
Signature of Evaluator Date

Georgina Rodriguez  
Print Name

# EVALUATION CRITERIA

## RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: GLSC & Company, PLLC

CRITERIA	POINT RANGE	SCORE
1. The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>19</u>
2. The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>16</u>
3. Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>16</u>
4. Adequacy of the overall audit plan for the engagement	(0-10)	<u>6</u>
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6. Price	(0-20)	<u>15.39</u>
TOTAL SCORE		<u>76.39</u>

List the reasons for this evaluation (justify the rating/scoring):

staffing were not CPAs

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Georgina Rodriguez 7/3/16  
Signature of Evaluator Date

Georgina Rodriguez  
Print Name

RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

## CRITERIA

POINT  
RANGE

SCORE

1. The firm's past experience and performance as principal auditors in local government engagements
2. The quality of the firm's professional personnel assigned to the engagement
3. Adequacy of proposed staffing plan for various segments of the engagement
4. Adequacy of the overall audit plan for the engagement
5. Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)
6. Price

(0-25)

24

(0-20)

1

(0-20)

20

(0-10)

9

(0-05)

5

(0-20)

14.97

TOTAL SCORE

91.97

List the reasons for this evaluation (justify the rating/scoring):

Signature of Evaluator James Delaney Date 7/2/16

Georgina Rodriguez  
Print Name

RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

VENDOR NAME: Moore Stephens Lovelace, PA

	<u>CRITERIA</u>	<u>POINT RANGE</u>	<u>SCORE</u>
1.	The firm's past experience and performance as principal auditors in local government engagements	(0-25)	<u>22</u>
2.	The quality of the firm's professional personnel assigned to the engagement	(0-20)	<u>18</u>
3.	Adequacy of proposed staffing plan for various segments of the engagement	(0-20)	<u>15</u>
4.	Adequacy of the overall audit plan for the engagement	(0-10)	<u>5</u>
5.	Location, accessibility of the firm (inclusive of availability of additional audit resources in tri-county area Broward, Miami-Dade, Palm Beach)	(0-05)	<u>4</u>
6.	Price	(0-20)	<u>20.00</u>
	TOTAL SCORE		<u>84</u>

List the reasons for this evaluation (justify the rating/scoring):

[illegible]

Signature of Evaluator Jaqueline Dargatzis Date 7/2/16

Georgina Rodriguez  
Print Name

RFP L-50-16 – INDEPENDENT AUDITING SERVICES (REBID)

Georgina Rodriguez  
Print Name