



CITY OF POMPANO BEACH ADVISORY BOARD / COMMITTEE APPLICATION

City Clerk's Office Phone: 954-786-4611 Fax: 954-786-4095
P. O. Drawer 1300, Pompano Beach, FL 33061
www.mypompanobeach.org

Mr. ☒ Mrs. ___ Ms. ___ Miss ___ Name: JOHN BERGER
(Optional)

Residence Information:

Home Address: 3507 OAKS WAY # 812
City/State/Zip: POMPANO BEACH, FL 33069
Home Phone: _____ Cell Phone: 215-285-6908
Email: bergerbyte1@yahoo.com Fax: _____

Business Information:

Employer/Business Name: _____
Current Position / Occupation: RETIRED
Business Address: _____
City/State/Zip: _____
Business Phone: _____ Fax: _____ Email: _____

Are you a U.S. Citizen? Yes ☒ No ___

Are you a resident of Pompano Beach? Yes ☒ No ___ Reside in District: 1 ___ 2 ___ 3 ___ 4 ___ 5 ☒

Do you own real property in Pompano Beach? Yes ☒ No ___

Are you a registered voter? Yes ☒ No ___

Have you ever been convicted of a felony? Yes ___ No ☒

Current or prior service on governmental boards and/or committees: _____

Please check the first box next to the Advisory Boards/Committees you would like to serve on:

<input type="checkbox"/> Affordable Housing	<input type="checkbox"/> Education	<input type="checkbox"/> Parks and Recreation
<input type="checkbox"/> Air Park		<input type="checkbox"/> *Planning & Zoning/Local Planning Agency
<input type="checkbox"/> Architectural Appearance	<input type="checkbox"/> Emergency Medical Services	<input type="checkbox"/> *Police & Firefighter's Retirement System
<input type="checkbox"/> Charter Amendment	<input type="checkbox"/> *Employee's Board of Appeals	<input type="checkbox"/> Pompano Beach Economic Development Council
<input type="checkbox"/> Community Appearance	<input type="checkbox"/> Employee's Health Insurance	<input type="checkbox"/> Public Art Committee
<input type="checkbox"/> *Community Development	<input type="checkbox"/> *General Employee's Retirement System	<input type="checkbox"/> Recycling & Solid Waste
<input type="checkbox"/> CRA East	<input type="checkbox"/> Golf Advisory Board	<input type="checkbox"/> Sand & Spurs Riding Stables
<input checked="" type="checkbox"/> CRA West	<input type="checkbox"/> Historic Preservation	<input type="checkbox"/> Marine
<input type="checkbox"/> Cultural Arts	<input type="checkbox"/> *Housing Authority of Pompano Beach	<input type="checkbox"/> *Unsafe Structures
<input type="checkbox"/>	<input type="checkbox"/> Nuisance Abatement Board	<input type="checkbox"/> *Zoning Board of Appeals
		<input type="checkbox"/> Local Complete Count (Census)

*Financial Disclosure Form is required, if appointed to serve, upon appointment and upon resignation/retirement.

THIS APPLICATION IS FOR NW CRA ADVISORY COMMITTEE -
2 YR TERM BANKER

In addition a Resume may be attached - ATTACHED

Education: _____

Experience: _____

Past Positions: _____

Hobbies: _____

**Making any false statements herein may be cause for revocation by the City Commission of
any appointment to a Board/Committee.**

Signature: _____

Date: 5/25/21

Initials of Clerk or Deputy: _____

Date received or confirmed: _____

Please check one: ☒ New Application ☐ Currently Serving on Board ☐ Updated Information

Note: Application is effective for one year from date of completion. If you have any questions on the above, please call the City Clerk's Office at: 954-786-4611, or send via fax to: 954-786-4095.

JOHN BERGER, CHFC

3507 Oaks Way #812, Pompano Beach, FL 33069

Tele # 215-285-6908

email: bergerbyte1@yahoo.com

PROFESSIONAL PROFILE

Certified Business Mentor with expertise establishing, developing and managing loan underwriting operations. Create customized reporting processes for client and senior-level management needs. 30+ years' experience providing compliance, underwriting, due diligence and quality control support to bank and financial organization lending operations. High-level knowledge of risk underwriting with subject matter expertise in fraud evaluation best practices. Strong project development and management skills.

SPECIALIZED SKILLS

- ▶ **Operations management** – Formulate & oversee operations
 - ▶ **Communication skills** - develop written procedures, maintain & enhance internal and client reporting requirements, lead internal staff, develop new clients, maintain customer relationships
 - ▶ **Implementing change** - establish new policy & procedures, develop internal process, train internal support staff, address/counsel client needs, update audit and reporting requirements
 - ▶ **Project development** – design customized processes for specialized reporting needs
 - ▶ **Analytical** - identify needs, develop solutions and evaluate strategic plans
 - ▶ **Organized** – develop, implement and monitor processes
-

PROFESSIONAL EXPERIENCE

Certified Business Mentor

2017 - Present

Score

Broward County, FL

Mentor to entrepreneurs to create business plans for start-up operations and business owners to improve operations efficiency and address financial planning opportunities. Have coached dozens of business owners and have received the highest ratings for providing business value.

Engagement Manager

Mortgage & Consumer Lending

FIS, Voorhees, NJ

2007 - 2017

FIS is a global provider of compliance services to the Banking and Financial Services industry. I created the Mortgage and Consumer Lending Quality Control audit services product line, established the operations procedures and implemented and managed the process. The QC audit services team provides compliance and underwriting support to lending operations.

East Coast Bank Services
Loan Underwriting and Quality Control Services
Huntingdon Valley, PA

2001 - 2007

Owner of outsource service providing mortgage underwriting services to national mortgage lenders, regional mortgage bankers, due diligence firms and mortgage insurance companies.

AVP, Quality Assurance
American Business Financial Services, Bala Cynwyd, PA

1998 - 2001

ABFS was a public company that originated over \$1 Billion of mortgage loans annually. Established, developed and managed the Quality Assurance and Vendor Management Departments for the wholesale, retail and broker channels.

Quality Control Manager
EMS Financial, Division Of Dauphin Bank, Trevoise , PA

1997 - 1998

Established and managed the quality control department for the subprime mortgage lending division of the bank.

Contract Underwriter
GE Capital Mortgage Services, The Clayton Group, et al.

1990 - 1997

Provided contract underwriting services to residential mortgage lenders and due diligence firms for work on RTC projects.

EDUCATION

Chartered Financial Consultant Designation (ChFC)
American College, Bryn Mawr, PA

Bachelor of Science in Business Administration
Boston University School of Management, Boston, MA

Certified Business Mentor
Score National Organization