



**City Attorney's Communication #2022-114**  
November 1, 2021

**TO:** Andrew Jean-Pierre, Finance Director  
**FROM:** Mark E. Berman, City Attorney  
**RE:** Resolution – John Knox Village Project

As requested in your e-mail dated November 1, 2021, I have formatted the attached Resolution captioned as follows:

**A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF POMPANO BEACH, FLORIDA (THE "CITY") APPROVING THE ISSUANCE OF ITS NOT TO EXCEED \$160,000,000 REVENUE BONDS (JOHN KNOX VILLAGE PROJECT) (THE "SERIES 2021 BONDS") TO BE ISSUED IN ONE OR MORE TAX-EXEMPT SERIES, THE PROCEEDS OF WHICH WILL BE LOANED TO JOHN KNOX VILLAGE OF FLORIDA INC. (THE "BORROWER") AND APPLIED FOR THE PURPOSE OF FINANCING (INCLUDING THROUGH REIMBURSEMENT) THE COSTS OF THE RENOVATION, CONSTRUCTION, AND EQUIPPING OF CERTAIN CAPITAL IMPROVEMENTS TO THE SENIOR LIVING AND HEALTHCARE FACILITIES OF THE BORROWER LOCATED WITHIN THE CITY, AS MORE FULLY DESCRIBED HEREIN; FUNDING ANY NECESSARY RESERVES, FUNDING CAPITALIZED INTEREST, IF DESIRABLE, AND PAYING THE COSTS ASSOCIATED WITH THE ISSUANCE OF THE SERIES 2021 BONDS; AUTHORIZING A DELEGATED NEGOTIATED SALE OF SUCH SERIES 2021 BONDS; APPROVING THE USE OF A PRELIMINARY OFFICIAL STATEMENT AND AN OFFICIAL STATEMENT IN CONNECTION WITH THE MARKETING AND SALE OF THE SERIES 2021 BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE TO SECURE THE SERIES 2021 BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF A LOAN AGREEMENT BETWEEN THE CITY AND THE BORROWER; AUTHORIZING THE EXECUTION AND DELIVERY OF A BOND PURCHASE CONTRACT AND OTHER DOCUMENTS IN CONNECTION WITH THE ISSUANCE OF THE SERIES 2021 BONDS; APPOINTING U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE FOR**

