

Exhibit "C"
Rate Schedule

Cost/Fee Schedule

1. Fees shall be based on a "per bond" basis as per the table below. The fees are inclusive of all out of pocket expenses.

<u>Transaction Size</u>	<u>Fee per \$1,000</u>
Up to \$50,000,000	\$0.85
Over \$50,000,001	\$0.75
Minimum fee per transaction:	\$18,000
Maximum fee per transaction	\$75,000

Transactions include all forms of debt issuance, including bonds, COPs, leases, and bank notes

2. Financial advisory services for work performed related to intended bond financing, whereby a bond financing does not materialize. The responsibility of third party costs such as official statement printing, legal fees, advertising, rating agency fees, cost of rating agency or bond insurer trips, including non-local travel, will be billed to and paid for by the City.

For financial advisory services Contractor shall charge a blended hourly rate of \$150

3. Hourly rates for special non-transactional services and financings not involving a public offering of securities, by level of personnel to be involved.

For non-transactional services and financings Contractor shall charge a blended hourly rate of \$200.

The City may opt to negotiate these services on a fixed-fee basis per project or task.