

## Attachment 2

**Pompano Equipment Lease  
2019 RFP Summary**

Proposer	BB&T	Bank of America	BMO Harris	Capital One	Capital Bank
<b>Interest Rates</b>	<b>Escrow Funding:</b> Fixed Rate Term Loan: 2.85%	<b>Escrow Funding:</b> Fixed Rate Term Loan: 2.6051%	<b>Escrow Funding:</b> Fixed Rate Term Loan: 3.15%	<b>Escrow Funding:</b> Fixed Rate Term Loan: 2.78%	<b>Escrow Funding:</b> Fixed Rate Term Loan: 2.99%
<b>Calculation</b>	None provided	None provided	Based upon the average life US SWAP Rates of 4 years with an interpolated yield of 2.4875% as of March 14, 2019	None provided	None provided
<b>Rate Locked to Closing, or Date to be set</b>	Rate valid through April 30, 2019	Rates are locked through April 30, 2019 (Must notify of acceptance by March 22, 2019)	Locked through closing	Locked through closing	Locked through closing
<b>Prepayment Penalty</b>	Not Listed	Pre-payable after first half of term has expired at par	Not Listed	Pre-payable at 102% of principal balance	Prepayable 24 months after draw period without penalty
<b>Legal/Other Fees</b>	-	-	-	-	\$2,500

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2019 RFP Summary

Proposer	JP Morgan Chase	Pinnacle Public Finance	PNC Equipment Finance	Regions	Santander
Interest Rates	Escrow Funding: Indicative Rate Term Loan: 2.541%	Escrow Funding: Fixed Rate Term Loan: 2.93%	Escrow Funding: Fixed Rate Term Loan: 3.22%	Escrow Funding: Indicative Rate Term Loan: 2.1891%	Escrow Funding: Fixed Rate Term Loan: 2.95%
Calculation	(3-Year Swap * 79%) + 0.55573%	None provided	Rate will be determined by following schedule at time of draw, to be set three days prior to closing: 4 Year Swap + spread	None provided	None provided
Rate Locked to Closing, or Date to be set	Rate to be locked 5 days prior to closing	Rate locked through April 30, 2019	Rate set three days prior to closing	Rate to be fixed at closing; proposal expires April 24, 2019	Rate locked through April 30, 2019
Prepayment Penalty	Prepayable in whole but not in part, on any payment date after 12 months from closing, subject to make whole  for 9.5 bps of additional rate, may be prepaid without penalty 12 months after lease commencement	Prepayable in whole, but not in part, on any payment date without penalty or premium	Prepayment according to termination values listed in amortization schedules provided	Not Listed	On any payment date after the City's first principal and interest payment with no prepayment penalty
Legal/Other Fees	-	Bank Counsel: \$5,000	-	Lease payments by ACH	-

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Proposer	Sterling	SunTrust	TD Bank	US Bank Leasing & Finance
Interest Rates	<b>Escrow Funding:</b> 'Fixed Rate Term Loan: 2.91%	<b>Escrow Funding:</b> 'Fixed Rate Term Loan: 3.037%	<b>Escrow Funding (option A prepayment):</b> Fixed Rate Term Loan: 2.5991%  <b>Escrow Funding (option B prepayment):</b> Fixed Rate Term Loan: 2.7492%	<b>Escrow Funding:</b> 'Fixed Rate Term Loan: 2.724%
Calculation	(4 Year LIBOR Swap Rate + 119 bps) * 0.79	None provided	None provided	None provided
Rate Locked to Closing, or Date to be set	Rate locked through April 30, 2019	Rate locked upon award	Rate locked upon award	Rate locked through April 30, 2019
Prepayment Penalty	Prepayment in whole or in part after year 3 at 101%, or after year 5 at 100%	Prepayable in whole on any payment date at a premium of 3% of the amount prepaid in year 1, 2% in year 2, 1% in year 3.	Option A: prepayment at any time with Yield Maintenance Fee  Option B: prepayment at any time at par	Permitted after 13 months on any payment date at the lower of a standard make whole provision or 103% of outstanding balance
Legal/Other Fees	-	-	-	-