

**FIRST ADDENDUM TO  
FEDERAL TAX CERTIFICATE**

The undersigned is the Mayor of the **CITY OF POMPANO BEACH, FLORIDA**, (the “City”) and hereby certifies the following with respect to the \$99,375,000 in original principal amount of the City’s General Obligation Bonds, Series 2018 (the “Series 2018 Bonds”). The undersigned is the official charged, with others, with responsibility for issuing the Series 2018 Bonds.

**1. General.**

(a) The Series 2018 Bonds were issued on October 2, 2018, pursuant to Ordinance No. 2018-49 duly enacted by the City Commission of the City (the “City Commission”) on April 24, 2018 (the “Master Ordinance”), as supplemented by Ordinance No. 2018-58 duly enacted by the City Commission on June 26, 2018 (the “Series 2018 Ordinance” and, collectively with the Master Ordinance, the “Ordinance”), and other applicable provisions of law. All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Ordinance, the Tax Certificate (hereinafter defined) and the Amending Series Ordinance (hereinafter defined).

(b) In connection with the Series 2018 Bonds, the City executed a Federal Tax Certificate dated October 2, 2018, a copy of which is on file with the City (the “Tax Certificate”). The Tax Certificate notes that, among other purposes, the Series 2018 Bonds were issued to finance the Costs of the Series 2018 Projects.

(c) On January 28, 2020, the City enacted Ordinance No. \_\_\_\_ (the “Amending Series Ordinance”) amending the Series 2018 Ordinance by modifying one of the components of the Streets, Sidewalks, Bridges and Streetscaping Projects included in the Series 2018 Projects to include all or a portion of the cost of the “Modified Component” described on Exhibit A to the Amending Series Ordinance. The Amending Series Ordinance authorized and

directed the execution and delivery of this First Addendum to the Tax Certificate (the “Addendum”) prior to the first expenditure of any proceeds of the Series 2018 Bonds on the Modified Component.

(d) The Tax Certificate is hereby amended by this Addendum to reflect that, for all purposes of the Tax Certificate, references to the term “Series 2018 Project” will be deemed to include the Modified Component.

(e) The Modified Component includes implementing underground lines to allow additional streetlights to be placed in certain areas in the City that have insufficient lighting. FPL will own, maintain and operate any electric lights, poles and lines included in the Modified Component, however, the City will receive no payments from FPL or other private parties, directly or indirectly, to pay for the cost of installing any improvements included in the Modified Component.

2. **Effectiveness of Tax Certificate; Compliance.** Except as modified hereby, the Tax Certificate remains in full force and effect and the City is in compliance, in all material respects, with the provisions thereof.

**IN WITNESS WHEREOF**, the undersigned has hereunto set his hand this \_\_\_\_ day of \_\_\_\_\_, 2020.

**CITY OF POMPANO BEACH, FLORIDA**

By: \_\_\_\_\_  
Rex Hardin, Mayor

**ATTEST:**

\_\_\_\_\_  
Asceleta Hammond, City Clerk

MEB:jrm  
12/17/19  
L:agr/finance/2020-335