

STATE OF FLORIDA

COUNTY OF BROWARD

AFFIDAVIT OF WEBSITE PUBLICATION

(TEFRA Notice)

Before the undersigned authority personally appeared Asceleta Hammond who on oath says that she is the City Clerk of the City of Pompano Beach, Florida (the "City"), a duly organized and validly existing municipal corporation of the State of Florida, whose primary operations are conducted at 100 West Atlantic Boulevard, Pompano Beach, Florida 33060, and that the attached copy of an advertisement being a Legal Notice regarding the TEFRA Hearing for the proposed issuance by the City of its not to exceed \$90,000,000 Revenue and Revenue Refunding Bonds (John Knox Village Project), Series 2020 was published on the City's website under its Notices of public hearings section on July 30, 2020.

Executed this ____ day of _____, 2020.

By: _____

Name: Asceleta Hammond

Title: City Clerk

NOTARY ACKNOWLEDGEMENT:

Sworn and subscribed before me this ____ day of _____, 2020, by Asceleta Hammond, City Clerk for the City of Pompano Beach, Florida, who [] is personally known to me or [] has produced identification to me.

By: _____

Notary Public

NOTICE OF PUBLIC HEARING

A hearing officer appointed by resolution to act on behalf of the City Commission of the City of Pompano Beach, Florida (the "Issuer") will hear public comments regarding matters regarding the proposed issuance by the Issuer of the Issuer's Revenue and Revenue Refunding Bonds (John Knox Village of Florida, Inc. Project), Series 2020 (the "Series 2020 Bonds"), in one or more series of tax-exempt and/or taxable bonds, in an original aggregate principal amount in total not to exceed \$90,000,000, the proceeds of which will be loaned to John Knox Village of Florida, Inc., a Florida not for profit corporation (the "Borrower"), at a telephonic public hearing to be held on August 13, 2020, at 10:00 a.m., or as soon thereafter as practicable, using a toll free number as described below, in order to satisfy certain of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

The Series 2020 Bonds are being issued, together with other available money of the Borrower, for the principal purpose of providing funds, together with other available funds of the Borrower, to (i) refund and defease all or a portion of the Issuer's Health Facilities Revenue Refunding Bonds (John Knox Village of Florida, Inc. Project), Series 2010 (the "2010 Bonds") that are outstanding as of the date of issuance of the Series 2020 Bonds and refinance a line of credit of the Borrower issued by a financial institution (the "Line"), the proceeds of which 2010 Bonds and Line financed and refinanced various capital improvements as further described herein (collectively, the "Prior Projects"); and (ii) finance, or reimburse the Borrower for, the cost of certain capital improvements for or to the independent living, assisted living and health care facilities owned by the Borrower (the "Facilities"), including, without limitation, a new community pavilion that will be used for cultural and entertainment purposes and related amenities, dining facilities and other improvements (collectively, the "New Projects" and, together with the Prior Projects, the "Project"). Proceeds of the Series 2020 Bonds will also be applied to fund one or more debt service reserve funds for the Series 2020 Bonds, if deemed necessary or desirable; fund capitalized interest for one or more series of the Series 2020 Bonds, if deemed necessary or desirable; and pay certain bond issuance costs and other related expenses. The Project is or will be owned and operated by the Borrower and located on the Borrower's campus located at 651 SW 6th Street, Pompano Beach, Florida 33060.

The proceeds of the 2010 Bonds were used to refund the Broward County Health Facilities Authority Revenue and Revenue Refunding Bonds Series 2002 (John Knox Village of Florida, Inc.) (the "Series 2002 Bonds"). The proceeds of the Series 2002 Bonds were used to finance or refinance the cost of the acquisition, construction, renovation and equipping of additions and extensions to residential, continuing care and health care facilities incorporated into the Borrower's campus and the proceeds of the Series 2002 Bonds were also used to refund the Broward County Health Facilities Authority Revenue Bonds, Series 1989 (John Knox Village of Florida, Inc. Project) (the "Series 1989 Bonds"). The proceeds of the Series 1989 Bonds were used to finance or refinance the cost of the acquisition, construction, renovation and equipping of additions and extensions to residential, continuing care and health care facilities incorporated into the Borrower's campus.

The proceeds of the Line were used to finance or refinance the cost of the acquisition, construction, renovation and equipping of additions and extensions to residential, continuing care and health care facilities incorporated into the Borrower's campus.

The hearing is being held for the purpose of affording residents of the City of Pompano Beach, Florida and other interested persons an opportunity to express their views, both orally and in writing, on the proposed issuance of the Series 2020 Bonds and the nature and location of the Project. A transcript of the comments made at the hearing will be provided to the City Commission of the Issuer.

Neither the Issuer, Broward County, Florida, the State of Florida, nor any other political subdivision of said State shall be obligated to pay the principal of, premium, if any, or interest on the Series 2020 Bonds or other costs incident thereto, and all payments required on the Series 2020 Bonds shall be payable solely from the proceeds derived by the Issuer from the Borrower under a financing agreement or agreements to be executed in connection with the Series 2020 Bonds, and the Issuer shall never be required to (i) levy ad valorem taxes on any property to pay the principal of and premium, if any, and interest on the Series 2020 Bonds or to make any other payments provided for under any financing agreement or agreements, or (ii) pay the same from any funds of the Issuer other than those derived by the Issuer from the Borrower under any such financing agreement or agreements; and such Series 2020 Bonds shall not constitute a lien upon any property owned by or situated within the municipal boundaries of the Issuer except any property of the Borrower that may be pledged as security therefor by the Borrower, in the manner provided in any financing agreement or agreements. Neither the full faith and credit or taxing power of the Issuer nor the full faith and credit or taxing power of the State of Florida, Broward County, or any other political subdivision of said State is pledged to the payment of the principal of, premium, if any, or interest on the Series 2020 Bonds or other costs incident thereto. Such Series 2020 Bonds are limited special obligations of the Issuer payable solely from the sources identified above

Pursuant to Section 286.0105, Florida Statutes, the Issuer hereby advises the public that if a person decides to appeal any decision made by any board, agency or commission with respect to any matter considered at its meeting or its hearing, such person must insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the Issuer for the introduction or admission of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals not otherwise allowed by law.

In order to participate and provide comments to the Issuer's hearing officer at the telephonic hearing addressed herein interested persons should call the following toll-free number: (888) 857-8249, when prompted please use conference code: 1207176814# at the time and date set forth above.

City Commission of the City of Pompano
Beach, Florida

By: /s/ Asceleta Hammond
Title: City Clerk

July 30, 2020