Draft #2

SUMMARY NOTICE OF SALE

\$_____* POMPANO BEACH, FLORIDA General Obligation Bonds, Series 2021

Bids for the City of Pompano Beach, Florida General Obligation Bonds, Series 2021 (the "Series 2021 Bonds") will be received by the City of Pompano Beach, Florida (the "City") via IHS Markit's PARITY/BiDCOMP Competitive Bidding System ("Parity®") between 10:30 A.M. and 11:00 A.M (the "Submittal Deadline"), Eastern Time, on [September 28], 2021 or on such other date as may be established by the City and communicated by Thomson Municipal Market Monitor no less than eighteen (18) hours prior to the time bids are received (the "Bid Date").

Such bids for the purchase of the Series 2021 Bonds are to be opened in public as soon as practical after the Submittal Deadline on the Bid Date and award will be made by 2:00 p.m. on the Bid Date. The Series 2021 Bonds will mature as specified in the Official Notice of Sale relating to the Series 2021 Bonds. The principal amount and amortization of the Series 2021 Bonds may be changed or any other provision of the Official Notice of Sale relating to the Series 2021 Bonds may be amended by the City upon no less than eighteen (18) hours prior notice communicated by Thomson Municipal Market Monitor.

The proceeds of the Series 2021 Bonds will be used, together with other legally available funds of the City, if any, to: (i) finance certain capital projects of the City, as described in the hereinafter mentioned Preliminary Official Statement; and (ii) pay costs of issuance of the Series 2021 Bonds.

The approving opinion of Greenspoon Marder LLP, Bond Counsel, will be furnished to the successful bidder at the expense of the City.

Copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Series 2021 Bonds may be obtained electronically from www.munios.com.

CITY OF POMPANO BEACH, FLORIDA Greg Harrison, City Manager

Dated: [September 17], 2021

*Preliminary, subject to change.