EXHIBIT A

NOTICE OF PUBLIC HEARING

A hearing officer appointed by resolution to act on behalf of the City Commission of the City of Pompano Beach, Florida (the "Issuer") will hear public comments at a telephonic public hearing to be held on October 12, 2021, at 9:00 a.m., or as soon thereafter as practicable, using a toll free number as described below, in order to satisfy certain of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended regarding the proposed issuance by the Issuer of the Issuer's Revenue Bonds (John Knox Village of Florida, Inc. Project), Series 2021 (the "Series 2021 Bonds"), in one or more series of tax-exempt and/or taxable bonds, in an original aggregate principal amount not to exceed \$160,000,000. The proceeds of the Series 2021 Bonds, if issued, will be loaned to John Knox Village of Florida, Inc., a Florida not for profit corporation (the "Borrower").

The Series 2021 Bonds are proposed to be issued, together with other available money of the Borrower, for the principal purpose of providing funds, together with other available funds of the Borrower, to finance, or reimburse the Borrower for, the cost of certain capital improvements for or to the independent living, assisted living and health care facilities owned by the Borrower (the "Facilities"), including, without limitation, (i) a new 15-story tower with a related new 12-story tower with approximately 150 independent living units and related parking facilities, multi-purpose space, and common areas and (ii) constructing and improving waterways and adding foot bridges (collectively, the "Project"). Proceeds of the Series 2021 Bonds will also be applied to fund one or more debt service reserve funds for the Series 2021 Bonds, if deemed necessary or desirable; fund capitalized interest for one or more series of the Series 2021 Bonds, if deemed necessary or desirable; and pay certain bond issuance costs and other related expenses. The Facilities and the Project are or will be owned and operated by the Borrower and located on the Borrower's campus located at 651 SW 6th Street, Pompano Beach, Florida 33060.

The hearing is being held for the purpose of affording residents of the City of Pompano Beach, Florida and other interested persons an opportunity to express their views, both orally and in writing, on the proposed issuance of the Series 2021 Bonds and the nature and location of the Project. A transcript of the comments made at the hearing will be provided to the City Commission of the Issuer.

Neither the Issuer, Broward County, Florida, the State of Florida, nor any other political subdivision of said State shall be obligated to pay the principal of, premium, if any, or interest on the Series 2021 Bonds or other costs incident thereto, and all payments required on the Series 2021 Bonds shall be payable solely from the proceeds derived by the Issuer from the Borrower under a financing agreement or agreements to be executed in connection with the Series 2021 Bonds, and the Issuer shall never be required to (i) levy ad valorem taxes on any property to pay the principal of and premium, if any, and interest on the Series 2021 Bonds or to make any other payments provided for under any financing agreement or agreements, or (ii) pay the same

from any funds of the Issuer other than those derived by the Issuer from the Borrower under any such financing agreement or agreements; and such Series 2021 Bonds shall not constitute a lien upon any property owned by or situated within the municipal boundaries of the Issuer except any property of the Borrower that may be pledged as security therefor by the Borrower, in the manner provided in any financing agreement or agreements. Neither the full faith and credit or taxing power of the Issuer nor the full faith and credit or taxing power of the State of Florida, Broward County, or any other political subdivision of said State is pledged to the payment of the principal of, premium, if any, or interest on the Series 2021 Bonds or other costs incident thereto. Such Series 2021 Bonds are limited special obligations of the Issuer payable solely from the sources identified above

Pursuant to Section 286.0105, Florida Statutes, the Issuer hereby advises the public that if a person decides to appeal any decision made by any board, agency or commission with respect to any matter considered at its meeting or its hearing, such person must insure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. This notice does not constitute consent by the Issuer for the introduction or admission of otherwise inadmissible or irrelevant evidence, nor does it authorize challenges or appeals not otherwise allowed by law.

In order to participate and provide comments to the Issuer's hearing officer at the telephonic hearing addressed herein interested persons should call the following toll-free number: (800) 747-5150, when prompted please use conference code: 8847222# at the time and date set forth above.

City Commission of the City of Pompano Beach, Florida

By: <u>/s/ Asceleta Hammond</u>

Title: City Clerk

September _____, 2021